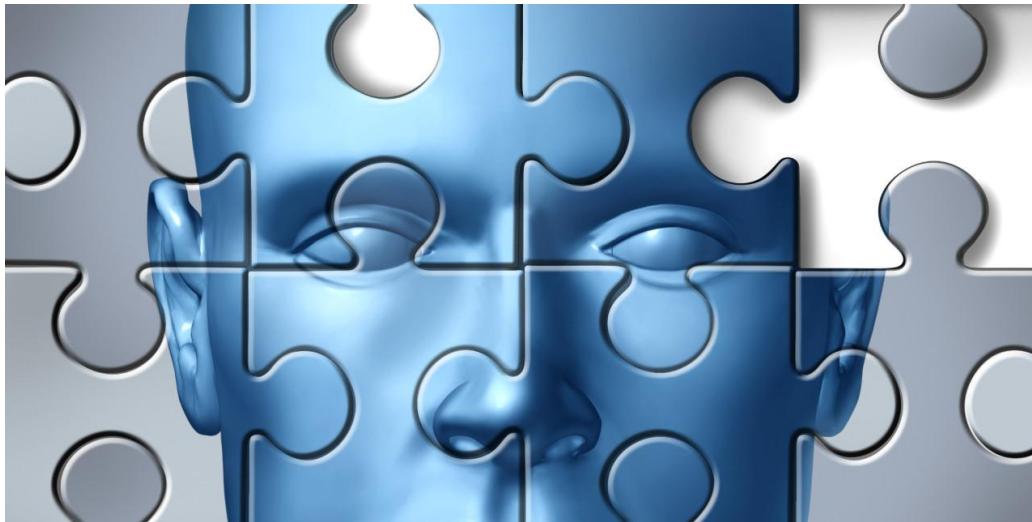


Pitch deck (sample) RESCO Crowdfunding

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Introduction



Invest in holistic renewable energy solutions for projects at district level- Renewable energy service company RESCO

RESCO definition

A Renewable Energy Service Company (RESCO) is an ESCO -Energy Service Company- which provides energy to the consumers from a mix of renewable energy sources, eg. solar power, photovoltaics, geothermal energy, wind power or micro hydro power.

RESCOs include: investor owned, publicly owned, cooperatives and community organisations.

Team and RESCO expertise



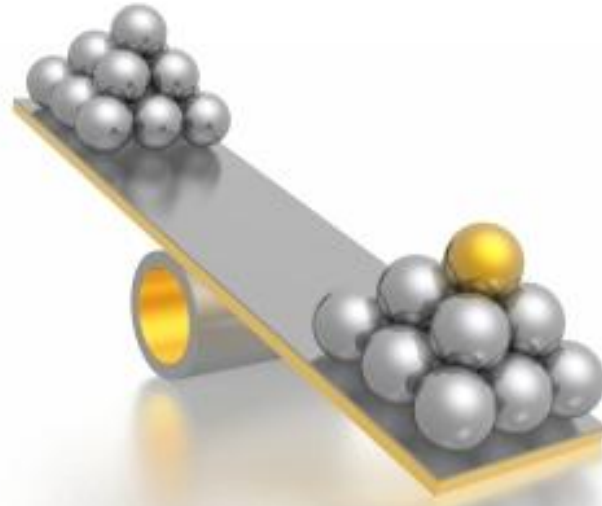
Experienced network of developing, engineering and financing consultants

Problem



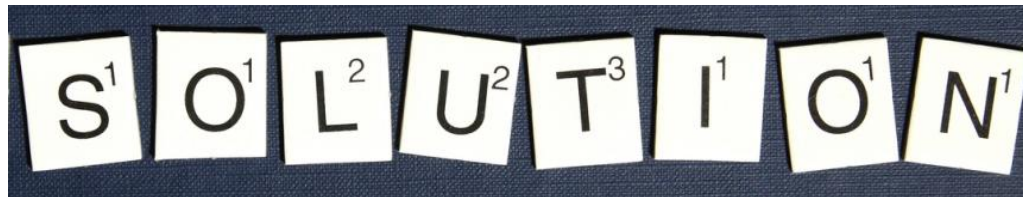
Missing pre-invest funding at developing stage to establish sustainably performing and profitable RESCO

Advantages



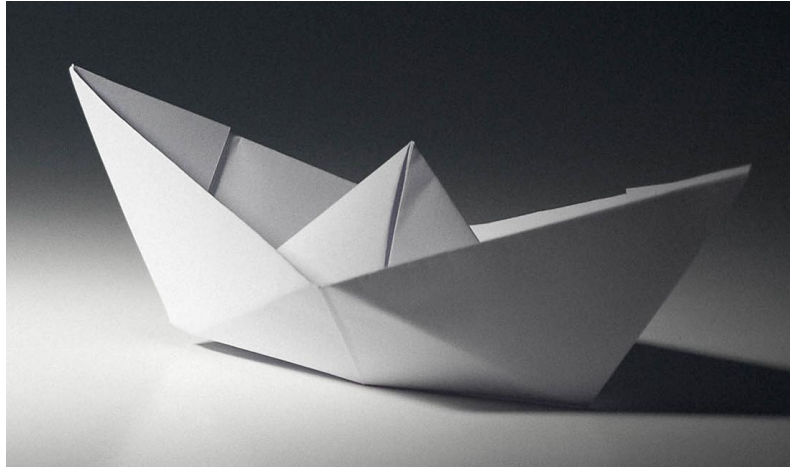
District energy is the perfect technology to achieve quick and permanent wins in the fight against climate change. District energy is the only technology which allows grand application of local renewable energy sources at feasible cost levels.

Solution



Crowdfunding of pre-investment at low risk level

Product



RESCO and additional services development and realisation

Traction



Eg. around 210.000 households across the UK are connected to district heat networks and the government believes this could rise to 8 million by 2030, representing around 14% of the UK's total demand for heat (Source: International District Energy Association IDEA)

Market



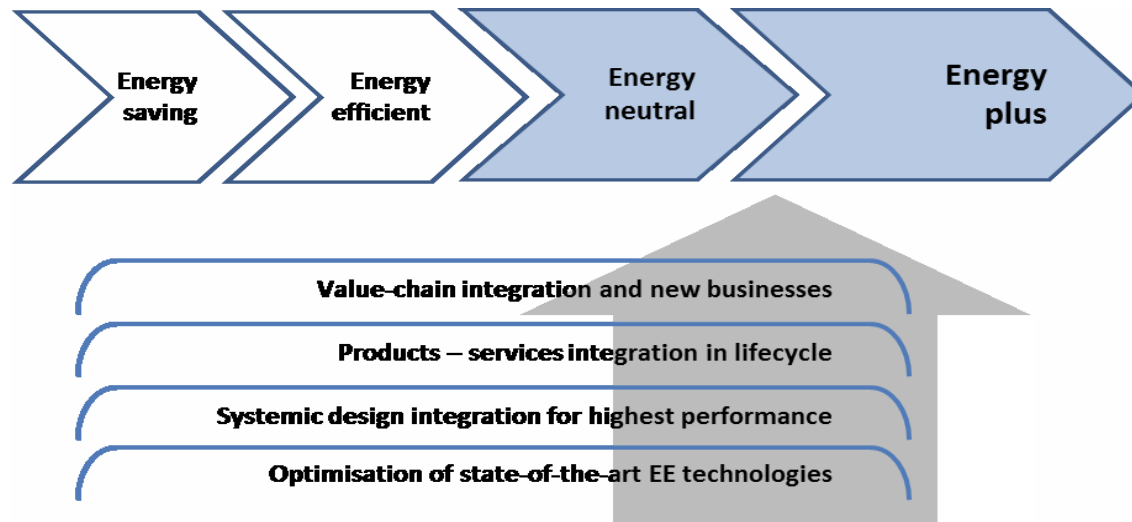
Currently district heating has an average of only 9% market share in the heat market in the EU. This is well below the feasible market share, which has been estimated to be between 60-80% of the heat market in various countries (Source: Heatroadmap Europe 2050)

Competition



Private and public investors, municipalities, community organisations and regular energy providers

Business model



The partly crowdfunded RESCO -sustainable and environmental friendly- services are paid by the clients. RoI is seven years based on the competitive fees, the profit is shared with all shareholders creating a win-win business model.

Investing



High return on to be raised capital (750 T€ pre-invest). Up to 10% interest for the shareholders based on high profitability. Easy access to capital mortgage assessment by German funding of end investment available for national and international projects covering a total investment of app. 5 Mio € for all RESCO parts.

(Source: Kreditanstalt für Wiederaufbau; Programm 240/241, 03/2016)

Contact



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